

Media Release

1 July 2019

Investec Bank plc announces branch in Australia

Branch provides greater international reach and stronger balance sheet

Investec in Australia announced today that its parent, Investec Bank plc, had received approval from the Australian Prudential Regulatory Authority (APRA) to carry on banking business in Australia.

As of the 1 July Investec Bank plc will operate as a foreign ADI in Australia, further reinforcing Investec's long-term commitment to provide specialist financial services to the region.

Investec has been operating in Australia for more than 20 years, but this is the first time it has been able to offer clients full access to its parent's balance sheet and specialist capabilities.

Investec Bank plc has a long-term rating of A1 from Moody's and BBB+ from Fitch with total assets of AUD\$44 billion and customer deposits of AUD\$24.7bn.

Milton Samios, CEO of Investec Australia, said "the move is transformational as we will now be able to provide clients with greater international reach, a stronger balance sheet, and access to deeper pools of expertise.

"The announcement also confirms Investec is growing its Australian presence and follows the recent listing of the \$800m Investec Australian Property Fund on the ASX," he said.

In Australia, Investec works across a range of industry sectors including Resources, Private Equity, Power and Infrastructure, Property, Mid-Market and Emerging Companies.

"We help our clients grow by providing advice, capital and access to markets."

Investec Bank plc is owned by Investec plc which is listed on the London Stock Exchange and has a market capitalisation of more than \$8.5 billion.

Globally, Investec has more than 10,000 people in countries including Hong Kong, Singapore, Ireland, Switzerland, South Africa and the United States.

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About Investec in Australia:

In Australia, we focus on our core areas of Corporate and Acquisition Finance, Corporate Advisory, Emerging Companies, Financial Markets, Power & Infrastructure Finance, Property and Resource Finance. As a specialist provider we deliver local knowledge and expertise, backed by the strength of the global brand.

Investec provides a gateway to the Investec Group, delivering clients global capability, products and solutions supported by a local team of experts who understand your business and are empowered to make decisions quickly.

We believe in long term, mutually beneficial relationships where we, as a trusted adviser, grow as our clients grow.

We live our brand — Out of the Ordinary — in all we do.

Corporate and Acquisition Finance | Corporate Advisory | Emerging Companies | Financial Markets | Global Resources | Power & Infrastructure Finance | Property

www.investec.com.au

Notes to editors:

Below are examples of projects Investec in Australia has led on to date:

- Advised on and co-financing the Lincoln Gap Wind Farm (including hedging), and co-financing the Hornsdale Wind Farm, both in South Australia
- Provided development funding for a portfolio of solar energy projects in Queensland
- Financed start-up businesses identified by fintech incubator H2 Ventures, in conjunction with NSW Jobs for Growth
- Advised the South Australian Government on the \$1.6bn commercialisation of its Land Titles and State Valuation Offices
- Currently advising the Western Australian Government in relation to scoping studies and ownership reviews for significant state-owned assets including WA TAB and WA Land Titles Office.

