

Investec Limited

Incorporated in the Republic of South Africa

Registration number 1925/002833/06

JSE share code: INL

JSE Hybrid code: INPR

JSE debt code: INLV

NSX share code: IVD

BSE share code: INVESTEC

ISIN: ZAE000081949

LEI: 213800CU7SM6O4UWOZ70

Investec plc

Incorporated in England and Wales

Registration number 3633621

LSE share code: INVP

JSE share code: INP

ISIN: GB00B17BBQ50

LEI: 2138007Z3U5GWDN3MY22

(jointly “Investec”)

As part of the dual listed company structure, Investec plc and Investec Limited notify both the London Stock Exchange and the JSE Limited of matters which are required to be disclosed under the Disclosure Guidance and Transparency Rules, and Listing Rules of the Financial Conduct Authority (the “FCA”) and/or the JSE Listings Requirements.

Accordingly, we advise of the following:

**Results of Annual General Meetings of Investec Limited and Investec plc
(the “AGMs”)**

The AGMs were held on 04 August 2022. As required by the dual listed company structure, all resolutions were treated as Joint Electorate Actions and were decided on a poll. All resolutions at both meetings were passed by the required majority. Resolutions 1 to 18, 20 to 27 and 33 to 39 were passed as ordinary resolutions. Resolutions 28 to 32 and resolutions 40 and 41 were passed as special resolutions.

The voting results of the Joint Electorate Actions are identical and are given below:

	Resolution	Votes For	% of Votes Cast	Votes Against	% of Votes Cast	Total Votes Cast	Total Votes Cast as a % of the Ordinary Shares in Issue	Votes Withheld	Votes Withheld as a % of the Ordinary Shares in Issue
Common Business: Investec plc and Investec Limited									
1	Re-election of Henrietta Baldock	829,045,446	99.73%	2,209,584	0.27%	831,255,030	82.71%	1,348,013	0.13%
2	Re-election of Zarina Bassa	743,516,999	89.47%	87,545,783	10.53%	831,062,782	82.69%	1,540,261	0.15%
3	Re-election of Philip Hourquebie	815,683,492	98.13%	15,571,538	1.87%	831,255,030	82.71%	1,348,013	0.13%
4	Re-election of Stephen Koseff	755,872,614	90.93%	75,384,331	9.07%	831,256,945	82.71%	1,346,098	0.13%
5	Re-election of Nicky Newton-King	828,979,808	99.73%	2,275,361	0.27%	831,255,169	82.71%	1,347,874	0.13%
6	Re-election of Jasandra Nyker	829,044,528	99.73%	2,210,426	0.27%	831,254,954	82.71%	1,348,089	0.13%
7	Re-election of Nishlan Samujh	822,039,893	98.88%	9,280,975	1.12%	831,320,868	82.72%	1,282,175	0.13%
8	Re-election of Khumo Shuenyane	751,600,921	90.42%	79,654,033	9.58%	831,254,954	82.71%	1,348,089	0.13%
9	Re-election of Philisiwe Sibiya	826,137,266	99.38%	5,119,510	0.62%	831,256,776	82.71%	1,346,267	0.13%
10	Re-election of Brian Stevenson	828,982,564	99.73%	2,272,581	0.27%	831,255,145	82.71%	1,347,898	0.13%
11	Re-election of Fani Titi	824,797,440	99.22%	6,457,514	0.78%	831,254,954	82.71%	1,348,089	0.13%
12	Re-election of Richard Wainwright	756,653,105	91.06%	74,242,331	8.94%	830,895,436	82.68%	1,707,607	0.17%
13	Re-election of Ciaran Whelan	756,587,358	91.06%	74,308,147	8.94%	830,895,505	82.68%	1,707,561	0.17%
14	Election of Vanessa Olver	830,916,539	99.96%	337,542	0.04%	831,254,081	82.71%	1,348,962	0.13%
15	Approval of the DLC directors' remuneration report for the year ended 31 March 2022	815,109,095	98.05%	16,173,486	1.95%	831,282,581	82.72%	1,320,584	0.13%

[illegible]

33	Receive the audited financial statements for the year ended 31 March 2022	823,810,334	99.65%	2,873,934	0.35%	826,684,268	82.26%	5,918,897	0.59%
34	Sanction of the interim dividend paid on the ordinary shares	827,796,409	99.66%	2,784,294	0.34%	830,580,703	82.65%	2,022,462	0.20%
35	Approval of the final dividend on the ordinary shares	830,404,637	99.98%	175,944	0.02%	830,580,581	82.65%	2,022,462	0.20%
36	Re-appointment of Ernst & Young LLP as auditors	810,333,615	97.57%	20,222,954	2.43%	830,556,569	82.64%	2,022,475	0.20%
37	Authority for the Investec plc Audit Committee to set the remuneration of the company's auditors	829,720,264	99.90%	817,299	0.10%	830,537,563	82.64%	2,064,420	0.21%
38	Political donations	585,512,274	70.50%	244,965,122	29.50%	830,477,396	82.64%	2,125,769	0.21%
Special Business: Investec plc									
39	Authority to allot shares and other securities	818,168,135	98.60%	11,624,083	1.40%	829,792,218	82.57%	2,810,825	0.28%
40	Authority to purchase ordinary shares	828,318,137	99.99%	114,321	0.01%	828,432,458	82.43%	4,170,585	0.41%
41	Authority to purchase preference shares	824,632,520	99.86%	1,150,315	0.14%	825,782,835	82.17%	4,713,816	0.47%

The Board notes that at today's AGMs the following resolution passed with a less than 80% majority: resolution 38 (political donations).

Commenting on the less than 80% vote received for authority to make political donations and to incur political expenditure

As set out in the notices to the AGMs, Investec plc does not give any money for political purposes in the UK nor does it make any donations to UK political organisations or incur UK political expenditure. However, the definitions of political donations and political expenditure used in the UK Companies Act 2006 are very wide. In line with UK market practice, the authority is therefore requested only as a precautionary measure to ensure that Investec plc and any company which is or becomes a subsidiary of Investec plc does not inadvertently breach the relevant provisions of the UK Companies Act.

Other information

As at the date of the AGMs, Investec plc's issued capital consists of 696,082,618 ordinary shares of GBP0.0002 each and Investec Limited's issued capital consists of 308,907,870 ordinary shares of ZAR0.0002 each. In accordance with the dual listed companies' structure, the aggregate number of voting rights which may be exercised at the AGMs was 1,004,990,488.

Votes withheld are not votes in law and have not been counted in the calculation of the proportion of votes 'for' or 'against' a resolution. Proxy appointments which gave discretion to the Chair have been included in the 'for' total.

Document regarding Resolutions passed at the Shareholder Meetings on 04 August 2022:

- Copies of all resolutions passed as special business at the Shareholder Meetings on 04 August 2022, pursuant to Listing Rule 9.6.2, will be submitted to the National Storage Mechanism and will shortly be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

David Miller
Company Secretary
Investec plc

Niki van Wyk
Company Secretary
Investec Limited

Johannesburg and London

Date: 04 August 2022
Sponsor: Investec Bank Limited