

Main features of capital instruments

Bank Name

Investec Bank (Mauritius) Limited

Reporting Period

31 December 2015

Disclosure Template for main features of regulatory capital instruments		Ordinary share capital
1	Issuer	Investec Bank (Mauritius) Limited
2	Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	n/a
3	Governing law(s) of the instrument	Mauritius
<i>Regulatory treatment</i>		
4	Transitional Basel III rules	CET1
5	Post-transitional Basel III rules	CET1
6	Eligible at solo/group/group&solo	Group & solo
7	Instrument type (types to be specified by each jurisdiction)	CET1
8	Amount recognised in regulatory capital (as of most recent reporting date)	USD 56,478,481
9	Par value of instrument	n/a
10	Accounting classification	IFRS
11	Original date of issuance	Issued in ZAR on various dates between 1999 to 2008 and converted into USD in Dec 2008
12	Perpetual or dated	Perpetual
13	Original maturity date	No maturity date
14	Issuer call subject to prior supervisory approval	n/a
15	Optional call date, contingent call dates and redemption amount	n/a
16	Subsequent call dates, if applicable	n/a
<i>Coupons / dividends</i>		n/a
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	n/a
19	Existence of a dividend stopper	n/a
20	Fully discretionary, partially discretionary or mandatory	Fully discretionary
21	Existence of step up or other incentive to redeem	n/a
22	Noncumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger (s)	n/a
25	If convertible, fully or partially	n/a
26	If convertible, conversion rate	n/a
27	If convertible, mandatory or optional conversion	n/a
28	If convertible, specify instrument type convertible into	n/a
29	If convertible, specify issuer of instrument it converts into	n/a
30	Write-down feature	No
31	If write-down, write-down trigger(s)	n/a
32	If write-down, full or partial	n/a
33	If write-down, permanent or temporary	n/a
34	If temporary write-down, description of write-up mechanism	n/a
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Ordinary shares are the only instrument included under regulatory capital
36	Non-compliant transitioned features	n/a
37	If yes, specify non-compliant features	n/a