

See below the Capital disclosure in terms of Regulation 43 of the South African regulations pertaining to banks

COMPOSITION OF CAPITAL DISCLOSURE TEMPLATE

Name of bank / controlling company
Six months ended

Investec Limited
30-Sep-13

	Amounts subject to pre-Base III treatment
Basel III common disclosure template to be used during the transition of regulatory adjustments (i.e. from 1 June 2013 to 1 January 2018)	
Common Equity Tier 1 capital: instruments and reserves	
1	
1	6,257,590
2	15,962,737
3	(94,482)
4	-
5	269,729
6	22,395,574
Common Equity Tier 1 capital: regulatory adjustments	
7	-
8	137,060
9	95,205
10	-
11	(560,967)
12	-
13	-
14	-
15	-
16	-
17	-
18	-
19	-
20	-
21	-
22	-
23	-
24	-
25	-
26	-
27	-
28	(328,703)
29	22,724,277
Additional Tier 1 capital: instruments	
30	-
31	-
32	-
33	2,864,907
34	-
35	1,363,855
36	1,363,855
37	4,228,762
Additional Tier 1 capital: regulatory adjustments	
38	-
39	-
40	-
41	-
42	-
43	-
44	-
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