

Investec Limited

Main features disclosure template 30 June 2024





MAIN FEATURES DISCLOSURE TEMPLATE

Investec Limited
30-Jun-24

Disclosure template for main features of regulatory capital instruments		INLV15	INLV16
1 Issuer	Investec Limited	Investec Limited	
2 Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier for private placement)	ZAG000200601	ZAG000201914	
3 Governing law(s) of the instrument	South Africa	South Africa	
Regulatory treatment			
4 Transitional Basel III rules	Tier 2	AT1	
5 Post-transitional Basel III rules	Tier 2	AT1	
6 Eligible at solo / group / group and solo	Group	Group	
7 Instrument type (types to be specified by each jurisdiction)	Subordinated debt	AT1	
8 Amount recognised in regulatory capital (Currency in mil, as of most recent reporting date) ¹	750	750	
9 Par value of instrument	750	750	
10 Accounting classification	IFRS: Accrual	IFRS: Equity	
11 Original date of issuance	27-Nov-23	14-Dec-23	
12 Perpetual or dated	Dated	Perpetual	
13 Original maturity date	27-Nov-33	No maturity	
14 Issuer call subject to prior supervisory approval	Yes	Yes	
15 Optional call date, contingent call dates and redemption amount	27-Feb-29	14-Mar-29	
Tax and/or regulatory event	Yes	Yes	
Redemption amount	100% of principal plus interest	100% of principal plus interest	
16 Subsequent call date, if applicable	Every reset date thereafter	Every reset date thereafter	
Coupons / dividends			
17 Fixed or floating dividend coupon	Floating	Floating	
18 Coupon rate and any related index	Jibar + 1.95%	Jibar + 3.01%	
19 Existence of a dividend stopper	No	Yes	
20 Fully discretionary, partially discretionary or mandatory	Mandatory	Fully discretionary	
21 Existence of step up or other incentive to redeem	No	No	
22 Non-cumulative or cumulative	Cumulative	Non-cumulative	
23 Convertible or non-convertible	Non-convertible	Non-convertible	
24 If convertible, conversion trigger(s)	Not applicable	Not applicable	
25 If convertible, fully or partially	Not applicable	Not applicable	
26 If convertible, conversion rate	Not applicable	Not applicable	
27 If convertible, mandatory or optional conversion	Not applicable	Not applicable	
28 If convertible, specify instrument type convertible into	Not applicable	Not applicable	
29 If convertible, specify issuer of instrument it converts into	Not applicable	Not applicable	
30 Write-down feature	Partial or full write-off as per regulation, at option of regulator	Partial or full write-off as per regulation, at option of regulator	
31 If write-down, write-down trigger(s)	PONV as defined by regulator	PONV as defined by regulator	
32 If write-down, full or partial	Partial or full, as deemed required by regulator	Partial or full, as deemed required by regulator	
33 If write-down, permanent or temporary	Permanent as per G7/2013	Permanent as per G7/2013	
34 If write-down, description of write-up mechanism	Not applicable	Not applicable	
35 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Contractual, replaced with statutory once implemented	Contractual, replaced with statutory once implemented	
36 Non-compliant transitioned features	No	No	
37 If yes, specify non-compliant features	Not applicable	Not applicable	