

Investec Bank Limited

(Registration number 1969/004763/06)

Share Code: INLP ISIN: ZAE000048393

**Non-redeemable non-cumulative
non-participating preference shares
Declaration of dividend number 5**

Notice is hereby given that preference dividend number 5 amounting to 396,58 cents per share has been declared for the period 1 April 2005 to 30 September 2005. The dividend is payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on 9 December 2005.

The relevant dates relating to the payment of dividend number 5 are as follows:

Last day to trade cum-dividend	Friday, 2 December 2005
Shares trade ex-dividend	Monday, 5 December 2005
Record date	Friday, 9 December 2005
Payment date	Monday, 12 December 2005

Share certificates may not be dematerialised or rematerialised between Monday, 5 December 2005 and Friday, 9 December 2005, both dates inclusive.

By order of the board

S. Noik

Company Secretary

Sandton

17 November 2005

Registered office

100 Grayston Drive
Sandown
Sandton
2196

Transfer secretaries

Computershare Investor Services
2004 (Pty) Ltd
70 Marshall Street
Johannesburg 2001

Directors: H S Herman (Chairman), D M Lawrence* (Deputy Chairman),
S Koseff* (Chief Executive), B Kantor* (Managing), S E Abrahams, G R Burger*, D E Jowell,
M P Malungani, Dr M Z Nkosi, B Tapnack*, P R S Thomas, F Titi, R A P Upton.

*Executive

Company Secretary: S Noik