

**Investec plc**

(Registration number 3633621)

Share Code: INPP ISIN: GB00B19RX541

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## Non-redeemable non-cumulative non-participating preference shares Declaration of dividend number 1

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Notice is hereby given that preference dividend number 1 amounting to 9.3 pence per share has been declared for the period 3 August 2006 to 30 September 2006. The dividend is payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on 8 December 2006.

The dividend of 9.3 pence per share equivalent to 128.43 cents per share has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on 15 November 2006.

The relevant dates relating to the payment of dividend number 1 are as follows:

Last day to trade cum-dividend	Friday, 1 December 2006
Shares trade ex-dividend	Monday, 4 December 2006
Record date	Friday, 8 December 2006
Payment date	Monday, 11 December 2006

Share certificates may not be dematerialised or rematerialised between Monday, 4 December 2006 and Friday, 8 December 2006, both days inclusive.

By order of the board

**R. Vardy**  
Company Secretary

London  
16 November 2006

**Registered office**  
2 Gresham Street  
London  
EC2V7OP  
United Kingdom

**Transfer secretaries**  
Computershare Investor Services  
2004 (Pty) Ltd  
70 Marshall Street  
Johannesburg 2001

**Directors:** H S Herman (Chairman). S Koseff\* (Chief Executive). B Kantor\* (Managing).  
S E Abrahams. G F O Alford†. G R Burger\*. C A Carolus. H Fukuda OBE†. G M T Howe†.  
D E Jowell. I R Kantor. Sir Chips Keswick†. M P Malungani. Sir David Prosser†. A Tapnack\*†.  
P R S Thomas. F Titi.

\*Executive

†British

**Company Secretary:** R Vardy