

## Investec plc

Registration number 3633621

Share code: INP

ISIN: GB00BI7BBQ50

### Ordinary dividend announcement

Notice is hereby given that an interim dividend (No. 11) of 11.5 pence per ordinary share has been declared by the board in respect of the six months ended 30 September 2007.

Shareholders in Investec plc will receive a distribution of 11.5 pence (2006: 10 pence) per ordinary share, which will be paid as follows :

- for non-South African resident Investec plc shareholders, through a dividend paid by Investec plc of 11.5 pence per ordinary share.
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc of 6.0 pence per ordinary share and through a dividend paid, on the SA DAS share equivalent to 5.5 pence per ordinary share.

The relevant dates for the payment of the dividends are:

Last day to trade cum-dividend

- |                                |                           |
|--------------------------------|---------------------------|
| - On the London Stock Exchange | Tuesday, 11 December 2007 |
| - On the JSE                   | Friday, 7 December 2007   |

Shares commence trading ex-dividend

- |                                |                             |
|--------------------------------|-----------------------------|
| - On the London Stock Exchange | Wednesday, 12 December 2007 |
| - On the JSE                   | Monday, 10 December 2007    |

Record date

- |                                |                          |
|--------------------------------|--------------------------|
| - On the London Stock Exchange | Friday, 14 December 2007 |
| - On the JSE                   | Friday, 14 December 2007 |

Payment date

- |                                |                          |
|--------------------------------|--------------------------|
| - On the London Stock Exchange | Friday, 21 December 2007 |
| - On the JSE                   | Friday, 21 December 2007 |

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 10 December 2007 and Friday, 14 December 2007, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 10 December 2007 and Friday, 14 December 2007, both dates inclusive.

Shareholders registered on the South African register are advised that the total distribution of 11.5 pence, equivalent to 159.5 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on 14 November 2007.

By order of the board



**D Miller**

Company Secretary  
15 November 2007