

Investec plc

Ordinary dividend announcement

Registration number: 3633621
Share code: INP
ISIN: GB00BI7BBQ50

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that an interim dividend (No. 13) has been declared by the board in respect of the six months ended 30 September 2008. Shareholders in Investec plc will receive a distribution of 8.0 pence (2007: 11.5 pence) per ordinary share, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc of 8.0 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment on the SA DAS share equivalent to 8.0 pence per ordinary share

The relevant dates for the payment of the dividends are as follows:

Last day to trade cum-dividend:

On the London Stock Exchange (LSE)	Tuesday, 09 December 2008
On the Johannesburg Stock Exchange (JSE)	Friday, 05 December 2008

Shares commence trading ex-dividend:

On the London Stock Exchange (LSE)	Wednesday, 10 December 2008
On the Johannesburg Stock Exchange (JSE)	Monday, 08 December 2008

Record date (on the LSE and the JSE)	Friday, 12 December 2008
Payment date (on the LSE and the JSE)	Friday, 19 December 2008

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 08 December 2008 and Friday, 12 December 2008, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 08 December 2008 and Friday, 12 December 2008, both dates inclusive.

Shareholders registered on the South African register are advised that the total distribution of 8.0 pence, equivalent to 128.0 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 12 November 2008.

By order of the board

D Miller
Company Secretary