

Investec plc

Dividend announcement

Registration number: 3633621
Share code: INPP
ISIN: GB00B19RX541

**Non-redeemable non-cumulative non-participating preference shares
Declaration of dividend number 5**

Notice is hereby given that preference dividend number 5 has been declared for the period 01 April 2008 to 30 September 2008 amounting to 30.14 pence per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 28 November 2008.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 30.14 pence per share is equivalent to 479.51 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 12 November 2008.

The relevant dates relating to the payment of dividend number 5 are as follows:

Last day to trade cum-dividend:

On the Johannesburg Stock Exchange (JSE)	Friday, 21 November 2008
On the Channel Islands Stock Exchange (CISX)	Tuesday, 25 November 2008

Shares commence trading ex-dividend:

On the Johannesburg Stock Exchange (JSE)	Monday, 24 November 2008
On the Channel Islands Stock Exchange (CISX)	Wednesday, 26 November 2008

Record date (on the JSE and CISX)	Friday, 28 November 2008
Payment date (on the JSE and CISX)	Tuesday, 09 December 2008

Share certificates may not be dematerialised or rematerialised between Monday, 24 November 2008 and Friday, 28 November 2008, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 24 November 2008 and Friday, 28 November 2008, both dates inclusive.

By order of the board

D Miller
Company Secretary