

Non-redeemable non-cumulative non-participating preference shares dividend announcement

Investec Bank Limited
Share Code: INLP
ISIN: ZAE000048393

Declaration of dividend number 13

Notice is hereby given that preference dividend number 13 has been declared for the period 1 April 2009 to 30 September 2009 amounting to 427.40 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 27 November 2009.

The relevant dates for the payment of dividend number 13 are as follows:

Last day to trade cum-dividend	Friday, 20 November 2009
Shares commence trading ex-dividend	Monday, 23 November 2009
Record date	Friday, 27 November 2009
Payment date	Tuesday, 08 December 2009

Share certificates may not be dematerialised or rematerialised between Monday, 23 November 2009 and Friday, 27 November 2009, both dates inclusive.

By order of the board

B Coetsee
Company Secretary

18 November 2009