

Non-redeemable non-cumulative non-participating preference shares dividend announcement

Investec Limited

Share Code: INPR

ISIN: ZAE 000063814

Declaration of dividend number 10

Notice is hereby given that preference dividend number 10 has been declared for the period 01 April 2009 to 30 September 2009 amounting to 398.91 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 27 November 2009.

The relevant dates for the payment of dividend number 10 are as follows:

Last day to trade cum-dividend	Friday, 20 November 2009
Shares commence trading ex-dividend	Monday, 23 November 2009
Record date	Friday, 27 November 2009
Payment date	Tuesday, 08 December 2009

Share certificates may not be dematerialised or rematerialised between Monday, 23 November 2009 and Friday, 27 November 2009, both dates inclusive.

By order of the board

B Coetsee

Company Secretary

18 November 2009