

Non-redeemable non-cumulative non-participating preference shares dividend announcement

Investec plc

Share Code: INPP

ISIN: GB00B19RX541

Declaration of dividend number 7

Notice is hereby given that preference dividend number 7 has been declared for the period 01 April 2009 to 30 September 2009 amounting to 7.52 pence per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 27 November 2009.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 7.52 pence per share is equivalent to 94.0 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 18 November 2009.

The relevant dates relating to the payment of dividend number 7 are as follows:

Last day to trade cum-dividend	
On the Johannesburg Stock Exchange (JSE)	Friday, 20 November 2009
On the Channel Islands Stock Exchange (CISX)	Tuesday, 24 November 2009
Shares commence trading ex-dividend	
On the Johannesburg Stock Exchange (JSE)	Monday, 23 November 2009
On the Channel Islands Stock Exchange (CISX)	Wednesday, 25 November 2009
Record date (on the JSE and CISX)	Friday, 27 November 2009
Payment date (on the JSE and CISX)	Tuesday, 08 December 2009

Share certificates may not be dematerialised or rematerialised between Monday, 23 November 2009 and Friday, 27 November 2009, both dates inclusive, nor may transfers between the UK and SA registers may take place between Monday, 23 November 2009 and Friday, 27 November 2009, both dates inclusive.

By order of the board

D Miller

Company Secretary

18 November 2009