

Investec Limited

Dividend announcement

Registration number: 1925/002833/06

Share code: INPR

ISIN: ZAE000063814

**Non-redeemable non-cumulative non-participating preference shares
Declaration of dividend number 12**

Notice is hereby given that preference dividend number 12 has been declared for the period 01 April 2010 to 30 September 2010 amounting to 348.95 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 03 December 2010.

The relevant dates for the payment of dividend number 12 are as follows:

Last day to trade cum-dividend	Friday, 26 November 2010
Shares commence trading ex-dividend	Monday, 29 November 2010
Record date	Friday, 3 December 2010
Payment date	Tuesday, 14 December 2010

Share certificates may not be dematerialised or rematerialised between Monday, 29 November 2010 and Friday, 03 December 2010, both dates inclusive.

By order of the board

B Coetsee

Company Secretary