

Investec Limited

Ordinary dividend announcement

Registration number: 1925/002833/06

Share code: INL

ISIN: ZAE000081949

Notice is hereby given that an interim dividend number 112 of 103 cents (2010: 90 cents) per ordinary share has been declared by the board in respect of the six months ended 30 September 2011 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 09 December 2011.

The relevant dates for the payment of dividend number 112 are as follows:

Last day to trade cum-dividend	Friday, 02 December 2011
Shares commence trading ex-dividend	Monday, 05 December 2011
Record date (on the JSE)	Friday, 09 December 2011
Payment date (on the JSE)	Tuesday, 20 December 2011

The interim dividend of 103 cents per ordinary share has been determined by converting the Investec plc distribution of 8 pence per ordinary share into Rands using the Rand/Pounds Sterling average buy/sell forward rate at 11h00 (SA time) on Wednesday, 16 November 2011.

Share certificates may not be dematerialised or rematerialised between Monday, 05 December 2011 and Friday, 09 December 2011, both dates inclusive.

By order of the board

B Coetsee

Company Secretary