

Investec plc

Ordinary dividend announcement

Registration number: 3633621
Share code: INP
ISIN: GB00BI7BBQ50

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that an interim dividend number 19 of 8 pence (2010: 8 pence) per ordinary share has been declared by the board in respect of the six months ended 30 September 2011 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 09 December 2011, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc of 8 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc of 0.5 pence per ordinary share and through a dividend paid by Investec Limited, on the SA DAS share equivalent to 7.5 pence per ordinary share

The relevant dates for the payment of dividend number 19 are as follows:

Last day to trade cum-dividend

On the Johannesburg Stock Exchange (JSE)	Friday, 02 December 2011
On the London Stock Exchange (LSE)	Tuesday, 06 December 2011

Shares commence trading ex-dividend

On the Johannesburg Stock Exchange (JSE)	Monday, 05 December 2011
On the London Stock Exchange (LSE)	Wednesday, 07 December 2011

Record date (on the JSE and LSE)	Friday, 09 December 2011
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Payment date (on the JSE and LSE)	Tuesday, 20 December 2011
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Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 05 December 2011 and Friday, 09 December 2011, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 05 December 2011 and Friday, 09 December 2011, both dates inclusive.

Shareholders registered on the South African register are advised that the distribution of 8 pence, equivalent to 103 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 16 November 2011.

By order of the board

D Miller
Company Secretary