

**Investec plc**

**Preference share dividend announcement**

Registration number: 3633621  
Share code: INPP  
ISIN: GB00B19RX541

**Non-redeemable non-cumulative non-participating preference shares  
Declaration of dividend number 11**

Notice is hereby given that preference dividend number 11 has been declared for the period 01 April 2011 to 30 September 2011 amounting to 7.52 pence per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 02 December 2011.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 7.52 pence per share is equivalent to 97 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 16 November 2011.

**The relevant dates relating to the payment of dividend number 11 are as follows:**

**Last day to trade cum-dividend**

On the Johannesburg Stock Exchange (JSE)	Friday, 25 November 2011
On the Channel Islands Stock Exchange (CISX)	Tuesday, 29 November 2011

**Shares commence trading ex-dividend**

On the Johannesburg Stock Exchange (JSE)	Monday, 28 November 2011
On the Channel Islands Stock Exchange (CISX)	Wednesday, 30 November 2011

**Record date (on the JSE and CISX)**

Friday, 02 December 2011

**Payment date (on the JSE and CISX)**

Tuesday, 13 December 2011

Share certificates may not be dematerialised or rematerialised between Monday, 28 November 2011 and Friday, 02 December 2011, both dates inclusive, nor may transfers between the UK and SA registers may take place between Monday, 28 November 2011 and Friday, 02 December 2011, both dates inclusive.

By order of the board

**D Miller**

Company Secretary