

Investec Limited

Ordinary share dividend announcement

Registration number: 1925/002833/06

Share code: INL

ISIN: ZAE000081949

Notice is hereby given that an interim dividend number 114 of 112 cents (2011: 103 cents) per ordinary share has been declared by the board in respect of the six months ended 30 September 2012 payable to shareholders recorded in the shareholder's register of the company at the close of business on Friday, 14 December 2012.

The relevant dates for the payment of dividend number 114 are as follows:

| | |
|-------------------------------------|--------------------------|
| Last day to trade cum-dividend | Friday, 07 December 2012 |
| Shares commence trading ex-dividend | Monday, 10 December 2012 |
| Record date (on the JSE) | Friday, 14 December 2012 |
| Payment date (on the JSE) | Friday, 28 December 2012 |

The interim gross dividend of 112 cents per ordinary share has been determined by converting the Investec plc distribution of 8 pence per ordinary share into Rands using the Rand/Pounds Sterling average buy/sell forward rate at 11h00 (SA time) on Wednesday, 14 November 2012.

Share certificates may not be dematerialised or rematerialised between Monday, 10 December 2012 and Friday, 14 December 2012, both dates inclusive.

Additional information to take note of:

- The Investec Limited company tax reference number: 9800/181/71/2
- The issued ordinary share capital of Investec Limited is 279 639 164 ordinary shares.
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- Shareholders who are exempt from paying the Dividend Tax will receive a net dividend of 112 cents per ordinary share.
- Shareholders who are not exempt from paying the Dividend Tax will receive a net dividend of 100.05582 cents per ordinary share (gross dividend of 112 cents per ordinary share less Dividend Tax of 11.94418 cents per ordinary share, having utilized Secondary Tax on Companies credits as part of the dividend equivalent to 32.37216 cents per ordinary share).

By order of the board

B Coetsee

Company Secretary

14 November 2012