

Investec plc
Ordinary dividend announcement

Registration number: 3633621
Share code: INP
ISIN: GB00BI7BBQ50

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that an interim dividend number 21 of 8 pence (2011: 8 pence) per ordinary share has been declared by the board in respect of the six months ended 30 September 2012 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 14 December 2012, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc of 8 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc of 1 pence per ordinary share and through a dividend paid by Investec Limited, on the SA DAS share equivalent to 7 pence per ordinary share

The relevant dates for the payment of dividend number 21 are as follows:

Last day to trade cum-dividend

On the London Stock Exchange (LSE) Tuesday, 11 December 2012
On the Johannesburg Stock Exchange (JSE) Friday, 07 December 2012

Shares commence trading ex-dividend

On the London Stock Exchange (LSE) Wednesday, 12 December 2012
On the Johannesburg Stock Exchange (JSE) Monday, 10 December 2012

Record date (on the JSE and LSE)

Friday, 14 December 2012

Payment date (on the JSE and LSE)

Friday, 28 December 2012

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 10 December 2012 and Friday, 14 December 2012, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 10 December 2012 and Friday, 14 December 2012, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Shareholders registered on the South African register are advised that the distribution of 8 pence, equivalent to a gross dividend of 112 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 14 November 2012.
- Investec plc UK tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 605 196 771 ordinary shares.
- The dividend paid by Investec plc to South African resident shareholders and the dividend paid by Investec Limited on the SA DAS share are subject to South African Dividend Tax of 15% (subject to any available exemptions as legislated).
- Shareholders registered on the South African register who are exempt from paying the Dividend Tax will receive a net dividend of 112 cents per share, comprising 98 cents per share paid by Investec Limited on the SA DAS share and 14 cents per ordinary share paid by Investec plc.

- Shareholders registered on the South African register who are not exempt from paying the Dividend Tax will receive a net dividend of 99.44885 cents per share, comprising:
 - 87.54885 cents per share paid by Investec Limited on the SA DAS share (gross dividend of 98 cents per share less Dividend Tax of 10.45115 cents per share, having utilized Secondary Tax on Companies credits as part of the dividend by Investec Limited on the SA DAS share equivalent to 28.32564 cents per share), and
 - 11.9 cents per share paid by Investec plc (gross dividend of 14 cents per share less Dividend Tax of 2.1 cents per share).

By order of the board

D Miller
Company Secretary
14 November 2012