

Investec plc

Preference share dividend announcement

Registration number: 3633621
Share code: INPP
ISIN: GB00B19RX541

Non-redeemable non-cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 13

Notice is hereby given that preference dividend number 13 has been declared for the period 01 April 2012 to 30 September 2012 amounting to 7.521 pence per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 07 December 2012.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 7.521 pence per preference share is equivalent to a gross dividend of 105.42 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 14 November 2012.

The relevant dates relating to the payment of dividend number 13 are as follows:

Last day to trade cum-dividend

On the Channel Islands Stock Exchange (CISX)	Tuesday, 04 December 2012
On the Johannesburg Stock Exchange (JSE)	Friday, 30 November 2012

Shares commence trading ex-dividend

On the Channel Islands Stock Exchange (CISX)	Wednesday, 05 December 2012
On the Johannesburg Stock Exchange (JSE)	Monday, 03 December 2012

Record date (on the JSE and CISX)

Friday, 07 December 2012

Payment date (on the JSE and CISX)

Tuesday, 18 December 2012

Share certificates may not be dematerialised or rematerialised between Monday, 03 December 2012 and Friday, 07 December 2012 both dates inclusive, nor may transfers between the UK and SA registers may take place between Monday, 03 December 2012 and Friday, 07 December 2012 both dates inclusive.

For SA resident preference shareholders, additional information to take note of:

- Investec plc tax reference number: 2683967322360
- The issued preference share capital of Investec plc is 15 081 149 preference shares.
- The dividend paid by Investec plc to South African resident shareholders is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- No Secondary Tax on Companies (“STC”) Credits has been utilized in respect of this preference share dividend declaration.
- The net dividend amounts to 89.61 cents per preference share for preference shareholders liable to pay the Dividend Tax and 105.42 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

D Miller

Company Secretary
14 November 2012