

## **Investec Bank Limited**

### **Preference share dividend announcement**

Incorporated in the Republic of South Africa

Registration number: 1969/004763/06

Share code: INLP

ISIN: ZAE000048393

### **Non-redeemable non-cumulative non-participating preference shares ("preference shares")**

#### **Declaration of dividend number 21**

Notice is hereby given that preference dividend number 21 has been declared for the period 01 April 2013 to 30 September 2013 amounting to 355.12278 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 06 December 2013.

#### **The relevant dates for the payment of dividend number 21 are as follows:**

Last day to trade cum-dividend	Friday, 29 November 2013
Shares commence trading ex-dividend	Monday, 2 December 2013
Record date	Friday, 6 December 2013
Payment date	Tuesday, 17 December 2013

Share certificates may not be dematerialised or rematerialised between Monday, 02 December 2013 and Friday, 06 December 2013, both dates inclusive.

#### **Additional information to take note of:**

- The Investec Bank Limited company tax reference number: 9675/053/71/5
- The issued preference share capital of Investec Bank Limited is 15 447 630 preference shares in this specific class.
- The dividend paid by Investec Bank Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- The total Secondary Tax on Companies ("STC") credits utilised as part of this dividend declaration amount to R17 622 569 (114.07943 cents per preference share) and consequently the STC credits utilised are sufficient to cover a portion of any Dividend Tax and the remaining 241.04335 cents dividend per preference share will be subject to Dividends Tax (subject to any available exemptions as legislated).
- Shareholders subject to Dividends Tax will receive a net dividend of 318.96628 cents per preference share and shareholders exempt from paying the Dividend Tax will receive a net dividend of 355.12278 cents per preference share.

By order of the board

#### **B Coetsee**

Company Secretary

20 November 2013