

Investec plc

Ordinary dividend announcement

Incorporated in England and Wales

Registration number: 3633621

LSE share code: INVP

JSE share code: INP

ISIN: GB00BI7BBQ50

Declaration of dividend number 23

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that an interim dividend number 23 of 8 pence (2012: 8 pence) per ordinary share has been declared by the board in respect of the six months ended 30 September 2013 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 13 December 2013, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc from income reserves of 8 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment by Investec Limited, on the SA DAS share, payable from income reserves, equivalent to 8 pence per ordinary share

The relevant dates for the payment of dividend number 23 are as follows:

Last day to trade cum-dividend

On the London Stock Exchange (LSE)

Tuesday, 10 December 2013

On the Johannesburg Stock Exchange (JSE)

Friday, 6 December 2013

Shares commence trading ex-dividend

On the London Stock Exchange (LSE)

Wednesday, 11 December 2013

On the Johannesburg Stock Exchange (JSE)

Monday, 9 December 2013

Record date (on the JSE and LSE)

Friday, 13 December 2013

Payment date (on the JSE and LSE)

Friday, 27 December 2013

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 09 December 2013 and Friday, 13 December 2013, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 09 December 2013 and Friday, 13 December 2013, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Shareholders registered on the South African register are advised that the distribution of 8 pence, equivalent to a gross dividend of 131 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 20 November 2013.
- Investec plc UK tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 608 756 343 ordinary shares.

- The dividend paid by Investec Limited to South African resident shareholders on the SA DAS share is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- No Secondary Tax on Companies (“STC”) credits have been utilised in respect of the ordinary share dividend declaration.
- Shareholders registered on the South African register who are exempt from paying the Dividend Tax will receive a net dividend of 131 cents per share paid by Investec Limited on the SA DAS share.
- Shareholders registered on the South African register who are not exempt from paying the Dividend Tax will receive a net dividend of 111.35 cents per share paid by Investec Limited on the SA DAS share, (gross dividend of 131 cents per share less Dividend Tax of 19.65 cents per share).

By order of the board

D Miller
Company Secretary
20 November 2013