

**Investec plc**

Incorporated in England and Wales

Registration number 3633621

LSE ordinary share code: INVP

JSE ordinary share code: INP

ISIN: GB00B17BBQ50

**Ordinary share dividend announcement**

In terms of the DLC structure, Investec plc shareholders registered on the United Kingdom share register may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders registered on the South African branch register, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

**Declaration of dividend number 27**

Notice is hereby given that an interim dividend number 27, being a gross dividend of 9.5 pence (2014: 8.5 pence) per ordinary share has been declared by the Board from income reserves in respect of the six months ended 30 September 2015 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 11 December 2015.

**The relevant dates for the payment of dividend number 27 are as follows:****Last day to trade cum-dividend**

On the London Stock Exchange (LSE)

Wednesday, 09 December 2015

On the Johannesburg Stock Exchange (JSE)

Friday, 04 December 2015

**Shares commence trading ex-dividend**

On the London Stock Exchange (LSE)

Thursday, 10 December 2015

On the Johannesburg Stock Exchange (JSE)

Monday, 07 December 2015

**Record date (on the JSE and LSE)**

Friday, 11 December 2015

**Payment date (on the JSE and LSE)**

Wednesday, 23 December 2015

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 07 December 2015 and Friday, 11 December 2015, both dates inclusive, nor may transfers between the United Kingdom share register and the South African branch register take place between Monday, 07 December 2015 and Friday, 11 December 2015, both dates inclusive.

**Additional information for South African resident shareholders of Investec plc**

- Shareholders registered on the South African branch register are advised that the distribution of 9.5 pence, equivalent to a gross dividend of 207.00000 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 18 November 2015
- Investec plc United Kingdom tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 617 418 864 ordinary shares
- The dividend paid by Investec plc to South African resident shareholders registered on the South African branch register is subject to South African Dividend Tax of 15% (subject to any available exemptions as legislated)
- Shareholders registered on the South African branch register who are exempt from paying the Dividend Tax will receive a net dividend of 207.00000 cents per ordinary share paid by Investec plc
- Shareholders registered on the South African branch register who are not exempt from paying the Dividend Tax will receive a net dividend of 175.95000 cents per share (gross dividend of 207.00000 cents per share less Dividend Tax of 31.05000 cents per share)

By order of the board

**D Miller**  
Company Secretary

18 November 2015