

Investec Limited  
Incorporated in the Republic of South Africa  
Registration number: 1925/002833/06  
JSE share Code: INPR  
NSX ordinary share code: IVD  
BSE ordinary share code: INVESTEC  
ISIN: ZAE000063814

## **Preference share dividend announcement**

### **Non-redeemable non-cumulative non-participating preference shares (preference shares)**

#### **Declaration of dividend number 22**

Notice is hereby given that preference dividend number 22 has been declared from income reserves for the period 01 April 2015 to 30 September 2015 amounting to a gross preference dividend of 364.34712 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 04 December 2015.

#### **The relevant dates for the payment of dividend number 22 are as follows:**

Last day to trade cum-dividend	Friday, 27 November 2015
Shares commence trading ex-dividend	Monday, 30 November 2015
Record date	Friday, 04 December 2015
Payment date	Monday, 14 December 2015

Share certificates may not be dematerialised or rematerialised between Monday, 30 November 2015 and Friday, 04 December 2015, both dates inclusive.

#### **Additional information to take note of:**

- Investec Limited South African tax reference number: 9800/181/71/2
- The issued preference share capital of Investec Limited is 32 214 499 preference shares in this specific class
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated)
- The net dividend amounts to 309.69505 cents per preference share for shareholders liable to pay the Dividend Tax and 364.34712 cents per preference share for preference shareholders exempt from paying the dividend tax

By order of the board

N van Wyk  
Company Secretary

18 November 2015