



Dividend announcements

Investec plc

Incorporated in England and Wales
Registration number 3633621
JSE share code: INPPR
ISIN: GB00B4B0Q974

RAND-DENOMINATED PREFERENCE SHARE DIVIDEND ANNOUNCEMENT

RAND-DENOMINATED NON-REDEEMABLE NON-CUMULATIVE NON- PARTICIPATING PERPETUAL PREFERENCE SHARES ("PREFERENCE SHARES")

Declaration of dividend number 11

Notice is hereby given that preference dividend number 11 has been declared from income reserves for the period 01 April 2016 to 30 September 2016 amounting to a gross preference dividend of 500.11644 cents per preference share payable to holders of the Rand-denominated non-redeemable non-cumulative non-participating perpetual preference shares as recorded in the books of the company at the close of business on Friday, 02 December 2016.

The relevant dates relating to the payment of dividend number 11 are as follows:

Last day to trade <i>cum</i> -dividend	Tuesday, 29 November 2016
Shares commence trading <i>ex</i> -dividend	Wednesday, 30 November 2016
Record date	Friday, 02 December 2016
Payment date	Monday, 12 December 2016

Share certificates may not be dematerialised or rematerialised between Wednesday, 30 November 2016 and Friday, 02 December 2016, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued Rand-denominated preference share capital of Investec plc is 131 447 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African register is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated)
- The net dividend amounts to 425.09897 cents per preference share for preference shareholders liable to pay the Dividend Tax and 500.11644 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

D Miller
Company secretary
16 November 2016