



## Investec plc

Incorporated in England and Wales  
Registration number 3633621  
LSE ordinary share code: INVP  
JSE ordinary share code: INP  
ISIN: GB00B17BBQ50

### ORDINARY SHARE DIVIDEND ANNOUNCEMENT

In terms of the DLC structure, Investec plc shareholders registered on the United Kingdom share register may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders registered on the South African branch register may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

#### Declaration of dividend number 29

Notice is hereby given that an interim dividend number 29, being a gross dividend of 10.0 pence (2015: 9.5 pence) per ordinary share has been declared by the Board from income reserves in respect of the six months ended 30 September 2016 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 09 December 2016.

The relevant dates for the payment of dividend number 29 are as follows:

#### Last day to trade *cum*-dividend

On the Johannesburg Stock Exchange (JSE)	Tuesday, 06 December 2016
On the London Stock Exchange (LSE)	Wednesday, 07 December 2016

#### Shares commence trading *ex*-dividend

On the Johannesburg Stock Exchange (JSE)	Wednesday, 07 December 2016
On the London Stock Exchange (LSE)	Thursday, 08 December 2016

#### Record date (on the JSE and LSE)

Friday, 09 December 2016

#### Payment date (on the JSE and LSE)

Wednesday, 21 December 2016

Share certificates on the South African branch register may not be dematerialised or rematerialised between Wednesday, 07 December 2016 and Friday, 09 December 2016, both dates inclusive, nor may transfers between the United Kingdom share register and the South African branch register take place between Wednesday, 07 December 2016 and Friday, 09 December 2016, both dates inclusive.

#### Additional information for South African resident shareholders of Investec plc

- Shareholders registered on the South African branch register are advised that the distribution of 10.0 pence, equivalent to a gross dividend of 178.00000 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 16 November 2016
- Investec plc United Kingdom tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 656 424 689 ordinary shares
- The dividend paid by Investec plc to South African resident shareholders registered on the South African branch register and the dividend paid by Investec Limited to Investec plc shareholders on the SA DAS share are subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated)
- Shareholders registered on the South African branch register who are exempt from paying the Dividend Tax will receive a net dividend of 178.00000 cents per share
- Shareholders registered on the South African branch register who are not exempt from paying the Dividend Tax will receive a net dividend of 151.30000 cents per share (gross dividend of 178.00000 cents per share less Dividend Tax of 26.70000 cents per share)

By order of the board

**D Miller**

Company secretary  
16 November 2016