

Investec plc

Incorporated in England and Wales

Registration number: 3633621

JSE share code: INPPR

ISIN: GB00B4B0Q974

Rand-denominated preference share dividend announcement**Rand-denominated non-redeemable non-cumulative non-participating perpetual preference shares (“preference shares”)****Declaration of dividend number 13**

Notice is hereby given that preference dividend number 13 has been declared from income reserves for the period 01 April 2017 to 30 September 2017 amounting to a gross preference dividend of 495.43151 cents per preference share payable to holders of the Rand-denominated non-redeemable non-cumulative non-participating perpetual preference shares as recorded in the books of the company at the close of business on Friday, 01 December 2017.

The relevant dates relating to the payment of dividend number 13 are as follows:

Last day to trade cum-dividend	Tuesday, 28 November 2017
Shares commence trading ex-dividend	Wednesday, 29 November 2017
Record date	Friday, 01 December 2017
Payment date	Monday, 11 December 2017

Share certificates may not be dematerialised or rematerialised between Wednesday, 29 November 2017 and Friday, 01 December 2017, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued rand denominated preference share capital of Investec plc is 131 447 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African register is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 396.34521 cents per preference share for preference shareholders liable to pay the Dividend Tax and 495.43151 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

D Miller

Company Secretary

15 November 2017