

**Investec Bank Limited**

Incorporated in the Republic of South Africa  
Registration number: 1969/004763/06  
Share code: INLP  
ISIN: ZAE000048393  
LEI No.: 549300RH5FFHO48FXT69

**Preference share dividend announcement****Non-redeemable non-cumulative non-participating preference shares (“preference shares”)****Declaration of dividend number 33**

Notice is hereby given that preference dividend number 33 has been declared by the Board from income reserves for the period 01 April 2019 to 30 September 2019 amounting to a gross preference dividend of 424.01272 cents per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 13 December 2019.

**The relevant dates for the payment of dividend number 33 are as follows:**

Last day to trade cum-dividend	Tuesday, 10 December 2019
Shares commence trading ex-dividend	Wednesday, 11 December 2019
Record date	Friday, 13 December 2019
Payment date	Tuesday, 17 December 2019

Share certificates may not be dematerialised or rematerialised between Wednesday, 11 December 2019 and Friday, 13 December 2019, both dates inclusive.

**Additional information to take note of:**

- Investec Bank Limited tax reference number: 9675/053/71/5
- The issued preference share capital of Investec Bank Limited is 15 447 630 preference shares
- The dividend paid by Investec Bank Limited is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 339.21018 cents per preference share for shareholders liable to pay the Dividend Tax and 424.01272 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

**N van Wyk**

Company Secretary

20 November 2019