

**Investec plc**

Incorporated in England and Wales  
Registration number: 3633621  
LSE ordinary share code: INVP  
JSE ordinary share code: INP  
ISIN: GB00B17BBQ50  
LEI: 2138007Z3U5GWDN3MY22

**Ordinary share dividend announcement**

Shareholders are referred to the company's unaudited combined consolidated financial results for the year ended 31 March 2021 and the accompanying dividend announcements released on SENS on 20 May 2021 and are advised that the dividend number stated in the announcement was incorrectly disclosed as dividend number 38 and should have referred to dividend number 37.

In terms of the DLC structure, Investec plc shareholders registered on the United Kingdom share register may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders registered on the South African branch register may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

**Declaration of dividend number 38**

Notice is hereby given that a final dividend number 38, being a gross dividend of 11.00000 pence (2020: 5.50000 pence) per ordinary share has been declared by the board from income reserves in respect of the six months ended 30 September 2021 payable to shareholders recorded in the shareholders' register of the company at the close of business on Friday, 10 December 2021.

- For Investec plc shareholders, registered on the United Kingdom share register, through a dividend payment by Investec plc from income reserves of 11.00000 pence per ordinary share
- For Investec plc shareholders, registered on the South African branch register, through a dividend payment by Investec plc of 1.00000 pence per ordinary share and through a dividend paid by Investec Limited, on the SA DAS share, payable from income reserves, equivalent to 10.00000 pence per ordinary share.

**The relevant dates relating to the payment of dividend number 38 are as follows:****Last day to trade cum-dividend**

On the Johannesburg Stock Exchange (JSE)	Tuesday, 7 December 2021
On the London Stock Exchange (LSE)	Wednesday, 8 December 2021

**Shares commence trading ex-dividend**

On the Johannesburg Stock Exchange	Wednesday, 8 December 2021
On the London Stock Exchange	Thursday, 9 December 2021

**Record date** (on the JSE and LSE)

Friday, 10 December 2021

**Payment date** (on the JSE and LSE)

Wednesday, 22 December 2021

Share certificates on the South African branch register may not be dematerialised or rematerialised between Wednesday, 8 December 2021 and Friday, 10 December 2021, both dates inclusive, nor may transfers between the United Kingdom share register and the South African branch register take place between Wednesday, 8 December 2021 and Friday, 10 December 2021, both dates inclusive.

**Additional information for South African resident shareholders of Investec plc**

- Shareholders registered on the South African branch register are advised that the distribution of 11.00000 pence, equivalent to a gross dividend of 230.00000 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 17 November 2021.
- Investec plc United Kingdom tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 696 082 618 ordinary shares
- The dividend paid by Investec plc to South African resident shareholders registered on the South African branch register and the dividend paid by Investec Limited to Investec plc shareholders on the SA DAS share are subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- Shareholders registered on the South African branch register who are exempt from paying the Dividend Tax will receive a net dividend of 230.00000 cents per share on the SA DAS share, comprising 209.09091 cents per share paid by Investec Limited on the SA DAS share and 20.90909 cents per ordinary share paid by Investec plc.
- Shareholders registered on the South African branch register who are not exempt from paying the Dividend Tax will receive a net dividend of 184.00000 cents per share (gross dividend of 230.00000 cents per share less Dividend Tax of 46.00000 cents per share) comprising 167.27273 cents per share paid by Investec Limited on the SA DAS share and 16.72727 cents per ordinary share paid by Investec plc.

By order of the board

**David Miller**

Company Secretary  
17 November 2021

**Investec Limited**

Incorporated in the Republic of South Africa  
Registration number: 1925/002833/06  
JSE share code: INL  
NSX ordinary share code: IVD  
BSE ordinary share code: INVESTEC  
ISIN: ZAE000081949  
LEI: 213800CU7SM6O4UWOZ70

**Ordinary share dividend announcement****Declaration of dividend number 131**

Notice is hereby given that interim dividend number 131, being a gross dividend of 230.00000 cents (2020: 112.00000 cents) per ordinary share has been declared by the board from income reserves in respect of the six months ended 30 September 2021 payable to shareholders recorded in the shareholders' register of the company at the close of business on Friday, 10 December 2021.

**The relevant dates relating to the payment of dividend number 131 are as follows:**

Last day to trade cum-dividend	Tuesday, 7 December 2021
Shares commence trading ex-dividend	Wednesday, 8 December 2021
Record date	Friday, 10 December 2021
Payment date	Wednesday, 22 December 2021

The interim gross dividend of 230.00000 cents per ordinary share has been determined by converting the Investec plc distribution of 11.00000 pence per ordinary share into Rands using the Rand/Pound Sterling average buy/sell forward rate at 11h00 (SA time) on Wednesday, 17 November 2021.

Share certificates may not be dematerialised or rematerialised between Wednesday, 8 December 2021 and Friday, 10 December 2021, both dates inclusive.

**Additional information to take note of**

- Investec Limited South African tax reference number: 9800/181/71/2
- The issued ordinary share capital of Investec Limited is 318 904 709 ordinary shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- Shareholders who are exempt from paying the Dividend Tax will receive a net dividend of 230.00000 cents per ordinary share
- Shareholders who are not exempt from paying the Dividend Tax will receive a net dividend of 184.00000 cents per ordinary share (gross dividend of 230.00000 cents per ordinary share less Dividend Tax of 46.00000 cents per ordinary share).

By order of the board

**Niki van Wyk**

Company Secretary  
17 November 2021

**Investec plc**

Incorporated in England and Wales  
Registration number: 3633621  
Share code: INPP  
ISIN: GB00B19RX541  
LEI: 2138007Z3U5GWDN3MY22

**Preference share dividend announcement**

Non-redeemable non-cumulative non-participating preference shares ("preference shares")

**Declaration of dividend number 31**

Notice is hereby given that preference dividend number 31 has been declared by the board from income reserves for the period 1 April 2021 to 30 September 2021 amounting to a gross preference dividend of 5.51508 pence per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 03 December 2021.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 5.51508 pence per preference share is equivalent to a gross dividend of 115.02306 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA time) on Wednesday, 17 November 2021.

**The relevant dates relating to the payment of dividend number 31 are as follows:****Last day to trade cum-dividend**

On the Johannesburg Stock Exchange (JSE) Tuesday, 30 November 2021

On the International Stock Exchange (TISE) Wednesday, 1 December 2021

**Shares commence trading ex-dividend**

On the Johannesburg Stock Exchange (JSE) Wednesday, 1 December 2021

On the International Stock Exchange (TISE) Thursday, 2 December 2021

**Record date** (on the JSE and TISE)

Friday, 3 December 2021

**Payment date** (on the JSE and TISE)

Monday, 13 December 2021

Share certificates may not be dematerialised or rematerialised between Wednesday, 1 December 2021 and Friday, 3 December 2021, both dates inclusive, nor may transfers between the United Kingdom share register and the South African branch register take place between Wednesday, 1 December 2021 and Friday, 3 December 2021 both dates inclusive.

**Additional information for South African resident shareholders of Investec plc**

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued preference share capital of Investec plc is 2 754 587 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African branch register is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 92.01845 cents per preference share for preference shareholders liable to pay the Dividend Tax and 115.02306 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

**David Miller**

Company Secretary  
17 November 2021

**Investec plc**

Incorporated in England and Wales  
Registration number: 3633621  
JSE share code: INPPR  
ISIN: GB00B4B0Q974  
LEI: 2138007Z3U5GWDN3MY22

**Rand-denominated preference share dividend announcement**

Rand-denominated non-redeemable non-cumulative non-participating perpetual preference shares ("preference shares")  
Declaration of dividend number 21

Notice is hereby given that preference dividend number 21 has been declared by the board from income reserves for the period 1 April 2021 to 30 September 2021 amounting to a gross preference dividend of 333.41097 cents per preference share payable to holders of the Rand-denominated non-redeemable non-cumulative non-participating perpetual preference shares as recorded in the books of the company at the close of business on Friday, 10 December 2021.

**The relevant dates relating to the payment of dividend number 21 are as follows:**

Last day to trade cum-dividend	Tuesday, 7 December 2021
Shares commence trading ex-dividend	Wednesday, 8 December 2021
Record date	Friday, 10 December 2021
Payment date	Monday, 13 December 2021

Share certificates may not be dematerialised or rematerialised between Wednesday, 8 December 2021 and Friday, 10 December 2021, both dates inclusive.

**Additional information for South African resident shareholders of Investec plc**

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued Rand-denominated preference share capital of Investec plc is 131 447 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African branch register is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 266.72878 cents per preference share for preference shareholders liable to pay the Dividend Tax and 333.41097 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

**David Miller**

Company Secretary  
17 November 2021

**Investec Limited**

Incorporated in the Republic of South Africa  
Registration number: 1925/002833/06  
JSE share code: INPR  
NSX ordinary share code: IVD  
BSE ordinary share code: INVESTEC  
ISIN: ZAE000063814  
LEI: 213800CU7SM6O4UWOZ70

**Preference share dividend announcement**

Non-redeemable non-cumulative non-participating preference shares ("preference shares")

**Declaration of dividend number 34**

Notice is hereby given that preference dividend number 34 has been declared by the board from income reserves for the period 1 April 2021 to 30 September 2021 amounting to a gross preference dividend of 272.94074 cents per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 10 December 2021.

**The relevant dates for the payment of dividend number 34 are as follows:**

Last day to trade cum-dividend	Tuesday, 7 December 2021
Shares commence trading ex-dividend	Wednesday, 8 December 2021
Record date	Friday, 10 December 2021
Payment date	Monday, 13 December 2021

Share certificates may not be dematerialised or rematerialised between Wednesday, 8 December 2021 and Friday, 10 December 2021, both dates inclusive.

**Additional information to take note of**

- Investec Limited South African tax reference number: 9800/181/71/2
- The issued preference share capital of Investec Limited is 30 756 461 preference shares
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 218.35259 cents per preference share for shareholders liable to pay the Dividend Tax and 272.94074 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

**Niki van Wyk**

Company Secretary  
17 November 2021