

## Investec Limited - Declaration of preference dividend number 1

Investec Limited  
(Registration number 1925/002833/06)  
Share Code: INL & ISIN: ZAE000040531  
Share Code: INPR & ISIN: ZAE000063814

Non-redeemable non-cumulative non-participating preference shares

Declaration of dividend number 1

Notice is hereby given that preference dividend number 1 amounting to 92,82 cents per share has been declared for the period 16 February 2005 to 31 March 2005. The dividend is payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on 1 July 2005.

The relevant dates relating to the payment of dividend number 1 are as follows:

Last day to trade cum dividend	Friday, 24 June 2005
Shares trade ex dividend	Monday, 27 June 2005
Record date	Friday, 1 July 2005
Payment date	Monday, 4 July 2005

Share certificates may not be dematerialised or rematerialised between Monday, 27 June 2005 and Friday, 1 July 2005, both days inclusive.

By order of the board

S. Noik  
Company Secretary  
Registered office  
100 Grayston Drive  
Sandown  
Sandton  
2196

Sandton  
19 May 2005  
Transfer secretaries  
Computershare Investor Services  
2004 (Pty) Ltd  
70 Marshall Street  
Johannesburg 2001

Directors: H S Herman (Chairman). S Koseff\* (Chief Executive). B Kantor\* (Managing). S E Abrahams. G F O Alford#. G R Burger\*. C A Carolus. H Fukuda OBE#. G M T Howe#. D E Jowell. I R Kantor. Sir Chips Keswick#. M P Malungani. A Tapnack\*#. P R S Thomas. F Titi.

\*Executive

#British

Company Secretary: S Noik

19 May 2005

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