

Investec Limited

(Registration number 1925/002833/06)

Share Code: INPR ISIN: ZAE000063814

Non-redeemable non-cumulative non-participating preference shares

Declaration of dividend number 3

Notice is hereby given that preference dividend number 3 amounting to 366,49 cents per share has been declared for the period 1 October 2005 to 31 March 2006. The dividend is payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on 30 June 2006.

The relevant dates relating to the payment of dividend number 3 are as follows:

Last day to trade cum-dividend	Friday, 23 June 2006
Shares trade ex-dividend	Monday, 26 June 2006
Record date	Friday, 30 June 2006
Payment date	Monday, 3 July 2006

Share certificates may not be dematerialised or rematerialised between Monday, 26 June 2006 and Friday, 30 June 2006, both dates inclusive.

By order of the board

S. Noik
Company Secretary

Sandton
18 May 2006

Registered office
100 Grayston Drive
Sandown
Sandton
2196

Transfer secretaries
Computershare Investor Services
2004 (Pty) Ltd
70 Marshall Street
Johannesburg 2001

Directors: H S Herman (Chairman), S Koseff* (Chief Executive), B Kantor* (Managing), S E Abrahams, G F O Alford⁺, G R Burger*, C A Carolus, H Fukuda (OBE)⁺, G M T Howe⁺, D E Jowell, I R Kantor, Sir Chips Keswick⁺, M P Malungani, Sir David Prosser⁺, A Tapnack*⁺, P R S Thomas, F Titi.

*Executive ⁺British

Company Secretary: S Noik