

Investec Limited
Registration number: 1925/002833/06
Share code: INPR
ISIN: ZAE000063814

Non-redeemable non-cumulative non-participating preference shares
Declaration of dividend number 5

Notice is hereby given that preference dividend number 5 amounting to 428.44 cents per share has been declared for the period 01 October 2006 to 31 March 2007. The dividend is payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on 29 June 2007.

The relevant dates for the payment of dividend number 5 are as follows:-

Last day to trade cum-dividend	Friday, 22 June 2007
Shares trade ex-dividend	Monday, 25 June 2007
Record date	Friday, 29 June 2007
Payment date	Wednesday , 04 July 2007

Share certificates may not be dematerialised or rematerialised between Monday, 25 June 2007 and Friday, 29 June 2007, both dates inclusive.

By order of the board

B Coetsee
Company Secretary

17 May 2007