

Investec plc dividend announcement
Registration number 3633621
Share code: INP
ISIN: GB0031773103

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and / or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders, who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and / or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that a final dividend (No 10) of 13 pence (2006: 10.6 pence) per ordinary share has been proposed by the board in respect of the financial year ended 31 March 2007. The Annual General Meeting of members at which the proposed dividend will be considered for approval is scheduled to take place on Wednesday, 08 August 2007.

The dividend is payable to shareholders recorded in the members' register of the company at the close of business on Friday, 27 July 2007.

The relevant dates for the payment of the dividends are:-

Last day to trade cum-dividend:-

- On the London Stock Exchange Tuesday, 24 July 2007
- On the JSE Limited Friday, 20 July 2007

Shares commence trading ex-dividend :-

- On the London Stock Exchange Wednesday, 25 July 2007
- On the JSE Limited Monday, 23 July 2007

Record date :

- On the London Stock Exchange Friday, 27 July 2007
- On the JSE Limited Friday, 27 July 2007

Payment date :

- United Kingdom register Monday, 13 August 2007
- South African register Monday, 13 August 2007

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 23 July 2007 and Friday, 27 July 2007, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 23 July 2007 and Friday, 27 July 2007, both dates inclusive.

Shareholders registered on the South African register are advised that the total distribution of 13 pence is equivalent to 180 cents per share which has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on 16 May 2007.

By order of the board

D Miller
Company Secretary

17 May 2007