

**Investec plc**  
**Registration number 3633621**  
**Share code: INP**  
**ISIN: GB00BI7BBQ50**

### **Ordinary dividend announcement**

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that a final dividend (No 12) has been proposed by the board in respect of the financial year ended 31 March 2008.

Shareholders in Investec plc will receive a distribution of 13.5 pence (2007: 13.0 pence) per ordinary share, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend paid by Investec plc of 13.5 pence per ordinary share.
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc of 4.5 pence per ordinary share and through a dividend paid, on the SA DAS share equivalent to 9.0 pence per ordinary share.

The relevant dates for the payment of the dividends are:

#### **Last day to trade cum-dividend:**

On the London Stock Exchange (LSE)	Tuesday, 22 July 2008
On the Johannesburg Stock Exchange (JSE)	Friday, 18 July 2008

#### **Shares commence trading ex-dividend:**

On the London Stock Exchange (LSE)	Wednesday, 23 July 2008
On the Johannesburg Stock Exchange (JSE)	Monday, 21 July 2008

<b>Record date (on the LSE and the JSE)</b>	Friday, 25 July 2008
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<b>Payment date (on the LSE and the JSE)</b>	Tuesday, 12 August 2008
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Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 21 July 2008 and Friday, 25 July 2008, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 21 July 2008 and Friday, 25 July 2008, both dates inclusive.

Shareholders registered on the South African register are advised that the total distribution of 13.5 pence, equivalent to 202 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 14 May 2008.

By order of the board

**D Miller**  
Company Secretary  
15 May 2008

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