

Investec plc dividend announcement
Registration number: 3633621
Share code: INPP
ISIN: GB00B19RX541

Non-redeemable non-cumulative non-participating preference shares
Declaration of dividend number 4

Notice is hereby given that preference dividend number 4 has been declared for the period 01 October 2007 to 31 March 2008 amounting to 32.67 pence per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 20 June 2008.

For shares trading on the JSE, the dividend of 32.67 pence per share is equivalent to 485.87 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 14 May 2008.

The relevant dates relating to the payment of dividend number 3 are as follows:-

Last day to trade cum-dividend:

On the Johannesburg Stock Exchange (JSE) Thursday, 12 June 2008

On the Channel Islands Stock Exchange (CISX) Tuesday, 17 June 2008

Shares commence trading ex-dividend:

On the Johannesburg Stock Exchange (JSE) Friday, 13 June 2008

On the Channel Islands Stock Exchange (CISX) Wednesday, 18 June 2008

Record date (on the JSE and CISX)

Friday, 20 June 2008

Payment date (on the JSE and CISX)

Thursday, 3 July 2008

Share certificates may not be dematerialised or rematerialised between Friday, 13 June 2008 and Friday, 20 June 2008, both dates inclusive, nor may transfers between the UK and SA registers take place between Friday, 13 June 2008 and Friday, 20 June 2008, both dates inclusive.

By order of the board

D Miller

Company Secretary

15 May 2008