

Investec Bank Limited

Dividend announcement

Registration number: 1969/004763/06
Share code: INLP
ISIN: ZAE000048393

**Non-redeemable non- cumulative non-participating preference shares
Declaration of dividend number 12**

Notice is hereby given that preference dividend number 12 has been declared for the period 01 October 2008 to 31 March 2009 amounting to 555.82 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 19 June 2009.

The relevant dates for the payment of dividend number 12 are as follows:

Last day to trade cum-dividend	Thursday, 11 June 2009
Shares commence trading ex-dividend	Friday, 12 June 2009
Record date	Friday, 19 June 2009
Payment date	Tuesday, 2 July 2009

Share certificates may not be dematerialised or rematerialised between Friday, 12 June 2009 and Friday, 19 June 2009, both dates inclusive.

By order of the board

B Coetsee

Company Secretary
20 May 2009