

Investec plc ordinary dividend announcement

Registration number: 3633621
Share code: INP
ISIN: GB00BI7BBQ50

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that final dividend (No. 14) of 5.0 pence (2008: 13.5 pence) per ordinary share has been declared by the board in respect of the financial year ended 31 March 2009 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 31 July 2009, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc of 5.0 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment on the SA DAS share equivalent to 5.0 pence per ordinary share

The relevant dates for the payment of the dividends are as follows:

Last day to trade cum-dividend:

On the London Stock Exchange (LSE)	Tuesday, 28 July 2009
On the Johannesburg Stock Exchange (JSE)	Friday, 24 July 2009

Shares commence trading ex-dividend:

On the London Stock Exchange (LSE)	Wednesday, 29 July 2009
On the Johannesburg Stock Exchange (JSE)	Monday, 27 July 2009

Record date (on the LSE and the JSE)

Friday, 31 July 2009

Payment date (on the LSE and the JSE)

Tuesday, 18 August 2009

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 27 July 2009 and Friday, 31 July 2009, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 27 July 2009 and Friday, 31 July 2009, both dates inclusive.

Shareholders registered on the South African register are advised that the distribution of 5.0 pence, equivalent to 66.0 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 20 May 2009.

By order of the board

D Miller

Company Secretary
20 May 2009