

**Investec plc preference dividend announcement**

Registration number: 3633621  
Share code: INPP  
ISIN: GB00B19RX541

**Non-redeemable non-cumulative non-participating preference shares  
Declaration of dividend number 6**

Notice is hereby given that preference dividend number 6 has been declared for the period 01 October 2008 to 31 March 2009 amounting to 16.03 pence per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 19 June 2009.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 16.03 pence per share is equivalent to 211.0 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 20 May 2009.

**The relevant dates relating to the payment of dividend number 6 are as follows:**

**Last day to trade cum-dividend:**

On the Johannesburg Stock Exchange (JSE)	Thursday, 11 June 2009
On the Channel Islands Stock Exchange (CISX)	Tuesday, 16 June 2009

**Shares commence trading ex-dividend:**

On the Johannesburg Stock Exchange (JSE)	Friday, 12 June 2009
On the Channel Islands Stock Exchange (CISX)	Wednesday, 17 June 2009

<b>Record date (on the JSE and CISX)</b>	Friday, 19 June 2009
<b>Payment date (on the JSE and CISX)</b>	Thursday, 2 July 2009

Share certificates may not be dematerialised or rematerialised between Friday, 12 June 2009 and Friday, 19 June 2009, both dates inclusive, nor may transfers between the UK and SA registers may take place between Friday, 12 June 2009 and Friday, 19 June 2009, both dates inclusive.

By order of the board

**D Miller**  
Company Secretary  
20 May 2009