

Investec Bank Limited

Preference share dividend announcement

Registration number: 1969/004763/06

Share code: INLP

ISIN: ZAE000048393

**Non-redeemable non-cumulative non-participating preference shares
Declaration of dividend number 16**

Notice is hereby given that preference dividend number 16 has been declared for the period 01 October 2010 to 31 March 2011 amounting to 341.61 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 17 June 2011.

The relevant dates for the payment of dividend number 16 are as follows:

Last day to trade cum-dividend	Thursday, 9 June 2011
Shares commence trading ex-dividend	Friday, 10 June 2011
Record date	Friday, 17 June 2011
Payment date	Thursday, 30 June 2011

Share certificates may not be dematerialised or rematerialised between Friday, 10 June 2011 and Friday, 17 June 2011, both dates inclusive.

By order of the board

B Coetsee

Company Secretary

18 May 2011