

**Investec Limited**

**Ordinary share dividend announcement**

Registration number: 1925/002833/06

Share code: INL

ISIN: ZAE000081949

Notice is hereby given that a final dividend number 111 of 102 cents (2010: 89 cents) per ordinary share has been recommended by the board in respect of the financial year ended 31 March 2011 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 29 July 2011.

**The relevant dates for the payment of the dividend number 111 are as follows:**

<b>Last day to trade cum-dividend</b>	Friday, 22 July 2011
<b>Shares commence trading ex-dividend</b>	Monday, 25 July 2011
<b>Record date</b>	Friday, 29 July 2011
<b>Payment date</b>	Monday, 8 August 2011

The final dividend of 102 cents per ordinary share has been determined by converting the Investec plc distribution of 9 pence per ordinary share into Rands using the Rand/Pounds Sterling average buy/sell forward rate at 11h00 (SA time) on Wednesday, 18 May 2011.

Share certificates may not be dematerialised or rematerialised between Monday, 25 July 2011 and Friday, 29 July 2011, both dates inclusive.

By order of the board

**B Coetsee**

Company Secretary

18 May 2011