

Investec plc

Preference share dividend announcement

Registration number: 3633621
Share code: INPP
ISIN: GB00B19RX541

**Non-redeemable non-cumulative non-participating preference shares
Declaration of dividend number 10**

Notice is hereby given that preference dividend number 10 has been declared for the period 1 October 2010 to 31 March 2011 amounting to 7.48 pence per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 17 June 2011.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 7.48 pence per share is equivalent to 84 cents per share, which has been determined using the Rand/Pounds Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 18 May 2011.

The relevant dates relating to the payment of dividend number 10 are as follows:

Last day to trade cum-dividend

On the Channel Islands Stock Exchange (CISX)	Tuesday, 14 June 2011
On the Johannesburg Stock Exchange (JSE)	Thursday, 9 June 2011

Shares commence trading ex-dividend

On the Channel Islands Stock Exchange (CISX)	Wednesday, 15 June 2011
On the Johannesburg Stock Exchange (JSE)	Friday, 10 June 2011

Record date (on the JSE and CISX)

Friday, 17 June 2011

Payment date (on the JSE and CISX)

Thursday, 30 June 2011

Share certificates may not be dematerialised or rematerialised between Friday, 10 June 2011 and Friday, 17 June 2011, both dates inclusive, nor may transfers between the UK and SA registers may take place between Friday, 10 June 2011 and Friday, 17 June 2011, both dates inclusive.

By order of the board

D Miller

Company Secretary
18 May 2011