

Investec Limited

Ordinary share dividend announcement

Registration number: 1925/002833/06
Share code: INL
ISIN: ZAE000081949

Notice is hereby given that final dividend number 113, amounting to a gross dividend of 121 cents (2011: 102 cents) per ordinary share has been recommended by the board, subject to shareholder approval being obtained at the Annual General Meeting scheduled for 02 August 2012, in respect of the financial year ended 31 March 2012 and payable to shareholders recorded in the members' register of the company at the close of business on Friday, 27 July 2012.

The relevant dates for the payment of the dividend number 113 are as follows:

Last day to trade cum-dividend	Friday, 20 July 2012
Shares commence trading ex-dividend	Monday, 23 July 2012
Record date	Friday, 27 July 2012
Payment date	Monday, 06 August 2012

The final gross dividend of 121 cents per ordinary share has been determined by converting the Investec plc distribution of 9 pence per ordinary share into Rands using the Rand/Pounds Sterling average buy/sell forward rate at 11h00 (SA time) on Wednesday, 16 May 2012.

Share certificates may not be dematerialised or rematerialised between Monday, 23 July 2012 and Friday, 27 July 2012, both dates inclusive.

Additional information to take note of:

- The Investec Limited company tax reference number: 9800/181/71/2
- The issued ordinary share capital of Investec Limited is 276 020 221 ordinary shares.
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- Secondary Tax on Companies ("STC") credits utilised as part of this dividend amount to 94.66 cents of the 121 cents dividend per ordinary share and consequently the STC credits utilised are sufficient to cover a portion of any Dividend Tax and the remaining 26.34 cents dividend per ordinary share will be subject to Dividends Tax (subject to any available exemptions as legislated).
- Shareholders subject to Dividends Tax will receive a net dividend of 117.05 cents per ordinary share and shareholders exempt from paying the Dividend Tax will receive a net dividend of 121 cents per ordinary share.

By order of the board

B Coetsee

Company Secretary

Investec Limited

Preference share dividend announcement

Registration number: 1925/002833/06
Share code: INPR
ISIN: ZAE000063814

Non-redeemable non-cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 15

Notice is hereby given that preference dividend number 15 has been declared for the period 01 October 2011 to 31 March 2012 amounting to a gross dividend of 315.86 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 15 June 2012.

The relevant dates for the payment of dividend number 15 are as follows:

Last day to trade cum-dividend	Friday, 08 June 2012
Shares commence trading ex-dividend	Monday, 11 June 2012
Record date	Friday, 15 June 2012
Payment date	Tuesday, 26 June 2012

Share certificates may not be dematerialised or rematerialised between, Monday, 11 June 2012 and Friday, 15 June 2012, both dates inclusive.

Additional information to take note of:

- The Investec Limited company tax reference number: 9800/181/71/2
- The issued preference share capital of Investec Limited is 32 214 499 preference shares.
- The dividend paid by Investec Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- The total Secondary Tax on Companies (“STC”) credits utilised as part of this declaration amount to R101 752 717 (315.86 cents per share) and consequently the STC credits utilised are sufficient to cover the 15% Dividend Tax required and shareholders will receive a net dividend of 315.86 cents per preference share.

By order of the board

B Coetsee

Company Secretary

Investec Bank Limited

Preference share dividend announcement

Registration number: 1969/004763/06
Share code: INLP
ISIN: ZAE000048393

Non-redeemable non- cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 18

Notice is hereby given that preference dividend number 18 has been declared for the period 01 October 2011 to 31 March 2012 amounting to a gross dividend of 338.42 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 15 June 2012.

The relevant dates for the payment of dividend number 18 are as follows:

Last day to trade cum-dividend	Friday, 08 June 2012
Shares commence trading ex-dividend	Monday, 11 June 2012
Record date	Friday, 15 June 2012
Payment date	Tuesday, 26 June 2012

Share certificates may not be dematerialised or rematerialised between Monday, 11 June 2012 and Friday, 15 June 2012, both dates inclusive.

Additional information to take note of:

- The Investec Bank Limited company tax reference number: 9675/053/71/5
- The issued preference share capital of Investec Bank Limited is 15 447 630 preference shares.
- The dividend paid by Investec Bank Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- The total Secondary Tax on Companies (“STC”) credits utilised as part of this declaration amount to R52 277 869 (338.42 cents per preference share) and consequently the STC credits utilised are sufficient to cover the 15% Dividend Tax required and shareholders will receive a net dividend of 338.42 cents per preference share.

By order of the board

B Coetsee

Company Secretary

Investec plc

Preference share dividend announcement

Registration number: 3633621
Share code: INPP
ISIN: GB00B19RX541

Non-redeemable non-cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 12

Notice is hereby given that preference dividend number 12 has been declared for the period 01 October 2011 to 31 March 2012 amounting to 7.52 pence per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 15 June 2012.

For shares trading on the Johannesburg Stock Exchange (JSE), the dividend of 7.52 pence per preference share is equivalent to a gross dividend of 100 cents per share, which has been determined using the Rand/Pound Sterling average buy/sell forward rate as at 11h00 (SA Time) on Wednesday, 16 May 2012.

The relevant dates relating to the payment of dividend number 12 are as follows:

Last day to trade cum-dividend

On the Channel Islands Stock Exchange (CISX)	Tuesday, 12 June 2012
On the Johannesburg Stock Exchange (JSE)	Friday, 08 June 2012

Shares commence trading ex-dividend

On the Channel Islands Stock Exchange (CISX)	Wednesday, 13 June 2012
On the Johannesburg Stock Exchange (JSE)	Monday, 11 June 2012

Record date (on the JSE and CISX)

Friday, 15 June 2012

Payment date (on the JSE and CISX)

Tuesday, 26 June 2012

Share certificates may not be dematerialised or rematerialised between Monday, 11 June 2012 and Friday, 15 June 2012, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 11 June 2012 and Friday, 15 June 2012, both dates inclusive.

For SA resident preference shareholders, additional information to take note of:

- Investec plc tax reference number: 2683967322360
- The issued preference share capital of Investec plc is 15 081 149 preference shares.
- The dividend paid by Investec plc to South African resident shareholders is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- No Secondary Tax on Companies (“STC”) Credits has been utilized in respect of this preference share dividend declaration.
- The net dividend amounts to 85 cents per preference share for preference shareholders liable to pay the Dividend Tax and 100 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

D Miller

Company Secretary

Investec plc

Rand denominated preference share dividend announcement

Registration number: 3633621
Share code: INPPR
ISIN: GB00B4B0Q974

Rand denominated non-redeemable, non-cumulative, non-participating perpetual preference shares (“preference shares”)

Declaration of dividend number 2

Notice is hereby given that preference dividend number 2 has been declared for the period 01 October 2011 to 31 March 2012 amounting to a gross dividend of 428.67 cents per preference share payable to holders of the Rand denominated non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 15 June 2012.

The relevant dates relating to the payment of dividend number 2 are as follows:

Last day to trade cum-dividend	Friday, 08 June 2012
Shares commence trading ex-dividend	Monday, 11 June 2012
Record date	Friday, 15 June 2012
Payment date	Tuesday, 26 June 2012

Share certificates may not be dematerialised or rematerialised between, Monday, 11 June 2012 and Friday, 15 June 2012, both dates inclusive.

For SA resident preference shareholders, additional information to take note of:

- Investec plc tax reference number: 2683967322360
- The issued preference share capital of Investec plc is 2 275 940 preference shares.
- The dividend paid by Investec plc to South African resident shareholders is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- No Secondary Tax on Companies (“STC”) Credits has been utilized in respect of this preference share dividend declaration.
- The net dividend amounts to 364.37 cents per preference share for preference shareholders liable to pay the Dividend Tax and 428.67 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

D Miller
Company Secretary

Investec plc
Ordinary share dividend announcement

Registration number: 3633621
Share code: INP
ISIN: GB00BI7BBQ50

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that final dividend number 20, amounting to 9 pence (2011: 9 pence) per ordinary share has been recommended by the board, subject to shareholder approval being obtained at the Annual General Meeting scheduled for 02 August 2012, in respect of the financial year ended 31 March 2012 and payable to shareholders recorded in the members' register of the company at the close of business on Friday, 27 July 2012, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc of 9 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc of 1.5 pence per ordinary share and through a dividend paid, on the SA DAS share equivalent to a gross dividend of 7.5 pence per ordinary share

The relevant dates for the payment of dividend number 20 are as follows:

Last day to trade cum-dividend

On the London Stock Exchange (LSE)	Tuesday, 24 July 2012
On the Johannesburg Stock Exchange (JSE)	Friday, 20 July 2012

Shares commence trading ex-dividend

On the London Stock Exchange (LSE)	Wednesday, 25 July 2012
On the Johannesburg Stock Exchange (JSE)	Monday, 23 July 2012

Record date (on the JSE and LSE)

Friday, 27 July 2012

Payment date (on the JSE and LSE)

Monday, 06 August 2012

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 23 July 2012 and Friday, 27 July 2012, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 23 July 2012 and Friday, 27 July 2012, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Shareholders registered on the South African register are advised that the distribution of 9 pence, equivalent to a gross dividend of 121 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 16 May 2012.
- Investec plc UK tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 598 339 612 ordinary shares.
- The dividend paid by Investec plc to South African resident shareholders and the dividend paid by Investec Limited on the SA DAS share are subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).

- The net dividend paid by Investec plc to South African resident shareholders amounts to 17 cents per ordinary share for shareholders liable to pay the Dividend Tax and 20 cents per ordinary share for shareholders exempt from paying the Dividend Tax.
- Secondary Tax on Companies ("STC") credits utilised as part of the dividend by Investec Limited on the SA DAS share amount to 79.02 cents of the 101 cents dividend distributed using the SA DAS share and consequently the STC credits utilised are sufficient to cover a portion of any Dividend Tax and the remaining 21.98 cents dividend distributed using the SA DAS share will be subject to Dividends Tax (subject to any available exemptions as legislated).
- The net dividend paid by Investec Limited on the SA DAS share amounts to 97.70 cents per share for shareholders liable to pay the Dividend Tax and 101 cents per shares for shareholders exempt from paying the Dividend Tax.
- Shareholders registered on the South African register who are liable to pay the Dividend Tax will thus receive a net dividend of 114.70 cents per share and shareholders exempt from paying the Dividend Tax will thus receive a net dividend of 121 cents per share.

By order of the board

D Miller
Company Secretary