

Investec Bank Limited

Preference share dividend announcement

Registration number: 1969/004763/06

Share code: INLP

ISIN: ZAE000048393

Non-redeemable non-cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 20

Notice is hereby given that preference dividend number 20 has been declared for the period 01 October 2012 to 31 March 2013 amounting to 353.18222 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 14 June 2013.

The relevant dates for the payment of dividend number 20 are as follows:

Last day to trade cum-dividend	Friday, 7 June 2013
Shares commence trading ex-dividend	Monday, 10 June 2013
Record date	Friday, 14 June 2013
Payment date	Tuesday, 25 June 2013

Share certificates may not be dematerialised or rematerialised between Monday, 10 June 2013 and Friday, 14 June 2013, both dates inclusive.

Additional information to take note of:

- The Investec Bank Limited company tax reference number: 9675/053/71/5
- The issued preference share capital of Investec Bank Limited is 15 447 630 preference shares
- The dividend paid by Investec Bank Limited is subject to South African Dividends Tax (Dividends Tax) of 15% (subject to any available exemptions as legislated)
- No Secondary Tax on Companies (“STC”) credits have been utilised in respect of this preference share dividend declaration
- The net dividend amounts to 300.20489 cents per preference share for preference shareholders liable to pay the Dividends Tax and 353.18222 cents per preference share for preference shareholders exempt from paying the Dividends Tax.

By order of the board

B Coetsee

Company Secretary

22 May 2013