

## **Investec Limited**

### **Ordinary share dividend announcement**

Registration number: 1925/002833/06

Share code: INL

ISIN: ZAE000081949

### **Declaration of dividend number 115**

Notice is hereby given that a final dividend number 115 of 144 cents (2012: 121 cents) per ordinary share has been recommended by the board in respect of the financial year ended 31 March 2013 payable to shareholders recorded in the shareholder's register of the company at the close of business on Friday, 02 August 2013.

### **The relevant dates for the payment of dividend number 115 are as follows:**

Last day to trade cum-dividend	Friday, 26 July 2013
Shares commence trading ex-dividend	Monday, 29 July 2013
Record date	Friday, 02 August 2013
Payment date	Monday, 12 August 2013

The final gross dividend of 144 cents per ordinary share has been determined by converting the Investec plc distribution of 10 pence per ordinary share into Rands using the Rand/Pounds Sterling average buy/sell forward rate at 11h00 (SA time) on Wednesday, 22 May 2013.

Share certificates may not be dematerialised or rematerialised between Monday, 29 July 2013 and Friday, 02 August 2013, both dates inclusive.

### **Additional information to take note of:**

- The Investec Limited company tax reference number: 9800/181/71/2
- The issued ordinary share capital of Investec Limited is 279 639 164 ordinary shares
- The dividend paid by Investec Limited is subject to South African Dividends Tax (Dividends Tax) of 15% (subject to any available exemptions as legislated)
- No Secondary Tax on credits ("STC") have been utilised in respect of this ordinary share dividend declaration
- Shareholders who are exempt from paying the Dividends Tax will receive a gross dividend of 144 cents per ordinary share
- Shareholders who are not exempt from paying the Dividends Tax will receive a net dividend of 122.40 cents per ordinary share (gross dividend of 144 cents per ordinary share less Dividends Tax of 21.60 cents per ordinary share).

By order of the board

**B Coetsee**

Company Secretary

22 May 2013