

Investec Limited

Preference share dividend announcement

Registration number: 1925/002833/06

Share code: INPR

ISIN: ZAE000063814

Non-redeemable non-cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 17

Notice is hereby given that preference dividend number 17 has been declared for the period 01 October 2012 to 31 March 2013 amounting to 329.61696 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 14 June 2013.

The relevant dates for the payment of dividend number 17 are as follows:

Last day to trade cum-dividend	Friday, 07 June 2013
Shares commence trading ex-dividend	Monday, 10 June 2013
Record date	Friday, 14 June 2013
Payment date	Tuesday, 25 June 2013

Share certificates may not be dematerialised or rematerialised between Monday, 10 June 2013 and Friday, 14 June 2013, both dates inclusive.

Additional information to take note of:

- The Investec Limited company tax reference number: 9800/181/71/2
- The issued preference share capital of Investec Limited is 32 214 499 preference shares
- The dividend paid by Investec Limited is subject to South African Dividends Tax (Dividends Tax) of 15% (subject to any available exemptions as legislated)
- Preference shareholders who are exempt from paying the Dividends Tax will receive a gross dividend of 329.61696 cents per preference share
- Preference shareholders who are not exempt from paying the Dividends Tax will receive a net dividend of 323.16158 cents per preference share (gross dividend of 329.61696 cents per preference share, having utilised Secondary Tax on Companies credits as part of the dividend equivalent to 286.58110 cents per preference share)
- The total Secondary Tax on Companies credits utilised as part of this declaration amount to R92 320 665.59.

By order of the board

B Coetsee

Company Secretary

22 May 2013