

**Investec plc****Ordinary dividend announcement**

Registration number: 3633621  
Share code: INP  
ISIN: GB00BI7BBQ50

**Declaration of dividend number: 22**

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that a final dividend number 22 of 10 pence (2012: 9 pence) per ordinary share has been recommended by the board in respect of the financial year ended 31 March 2013 and payable to shareholders recorded in the members' register of the company at the close of business on Friday, 26 July 2013, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc of 10 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc of 2 pence per ordinary share and through a dividend paid by Investec Limited, on the SA DAS share equivalent to 8 pence per ordinary share

**The relevant dates for the payment of dividend number 22 are as follows:****Last day to trade cum-dividend**

On the London Stock Exchange (LSE)	Tuesday, 23 July 2013
On the Johannesburg Stock Exchange (JSE)	Friday, 19 July 2013

**Shares commence trading ex-dividend**

On the London Stock Exchange (LSE)	Wednesday, 24 July 2013
On the Johannesburg Stock Exchange (JSE)	Monday, 22 July 2013

**Record date (on the JSE and LSE)**

Friday, 26 July 2013

**Payment date (on the JSE and LSE)**

Monday, 12 August 2013

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 22 July 2013 and Friday, 26 July 2013, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 22 July 2013 and Friday, 26 July 2013, both dates inclusive.

**Additional information for South African resident shareholders of Investec plc**

- Shareholders registered on the South African register are advised that the distribution of 10 pence, equivalent to a gross dividend of 144 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 22 May 2013
- Investec plc UK tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 605 196 771 ordinary shares
- The dividend paid by Investec plc to South African resident shareholders and the dividend paid by Investec Limited on the SA DAS share are subject to South African Dividends Tax of 15% (subject to any available exemptions as legislated).

- No Secondary Tax on Companies (“STC”) credits have been utilised in respect of this ordinary share dividend declaration
- Shareholders registered on the South African register who are exempt from the Dividends Tax will receive a gross dividend of 144 cents per share, comprising 115.20 cents per share paid by Investec Limited on the SA DAS share and 28.80 cents per ordinary share paid by Investec plc
- Shareholders registered on the South African register who are not exempt from paying the Dividends Tax will receive a net dividend of 122.40 cents per share, comprising
  - 97.92 cents per share paid by Investec Limited on the SA DAS share (gross dividend of 115.20 cents per share less Dividends Tax of 17.28 cents per share) and
  - 24.48 cents per share paid by Investec plc (gross dividend of 28.80 cents per share less Dividends Tax of 4.32 cents per share).

By order of the board

**D Miller**  
Company Secretary

22 May 2013