

Investec Bank Limited

Preference share dividend announcement

Registration number: 1969/004763/06

Share code: INLP

ISIN: ZAE000048393

Non-redeemable non-cumulative non-participating preference shares (“preference shares”)

Declaration of dividend number 22

Notice is hereby given that preference dividend number 22 has been declared for the period 01 October 2013 to 31 March 2014 amounting to 360.14541 cents per share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 13 June 2014.

The relevant dates for the payment of dividend number 22 are as follows:

Last day to trade cum-dividend	Friday, 06 June 2014
Shares commence trading ex-dividend	Monday, 09 June 2014
Record date	Friday, 13 June 2014
Payment date	Tuesday, 24 June 2014

Share certificates may not be dematerialised or rematerialised between Monday, 09 June 2014 and Friday, 13 June 2014, both dates inclusive.

Additional information to take note of:

- The Investec Bank Limited company tax reference number: 9675/053/71/5
- The issued preference share capital of Investec Bank Limited is 15 447 630 preference shares in this specific class.
- The dividend paid by Investec Bank Limited is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated).
- No Secondary Tax on Companies (“STC”) credits have been utilised in respect of this preference share dividend declaration.
- The net dividend amounts to 306.12360 cents per preference share for shareholders liable to pay the Dividend Tax and 360.14541 cents per preference share for preference shareholders exempt from paying the dividend tax.

By order of the board

B Coetsee

Company Secretary

21 May 2014