

Investec plc

Incorporated in England and Wales

Registration number 3633621

LSE share code: INVP

JSE share code: INP

ISIN: GB00B17BBQ50

Ordinary share dividend announcement**Declaration of dividend number 26**

In terms of the DLC structure, Investec plc shareholders who are not South African resident shareholders may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAN share issued by Investec Limited.

Investec plc shareholders who are South African residents, may receive all or part of their dividend entitlements through dividends declared and paid by Investec plc on their ordinary shares and/or through dividends declared and paid on the SA DAS share issued by Investec Limited.

Notice is hereby given that a final dividend number 26, being a gross dividend of 11.5 pence (2014: 11 pence) per ordinary share has been recommended by the board from income reserves in respect of the financial year ended 31 March 2015 payable to shareholders recorded in the members' register of the company at the close of business on Friday, 31 July 2015, which will be paid as follows:

- for non-South African resident Investec plc shareholders, through a dividend payment by Investec plc from income reserves of 11.5 pence per ordinary share
- for South African resident shareholders of Investec plc, through a dividend payment by Investec plc from income reserves of 2.5 pence per ordinary share and through a dividend paid by Investec Limited, on the SA DAS share, payable from income reserves, equivalent to 9 pence per ordinary share

The relevant dates for the payment of dividend number 26 are as follows:**Last day to trade cum-dividend**

On the London Stock Exchange (LSE)

Wednesday, 29 July 2015

On the Johannesburg Stock Exchange (JSE)

Friday, 24 July 2015

Shares commence trading ex-dividend

On the London Stock Exchange (LSE)

Thursday, 30 July 2015

On the Johannesburg Stock Exchange (JSE)

Monday, 27 July 2015

Record date (on the JSE and LSE)

Friday, 31 July 2015

Payment date (on the JSE and LSE)

Friday, 14 August 2015

Share certificates on the South African branch register may not be dematerialised or rematerialised between Monday, 27 July 2015 and Friday, 31 July 2015, both dates inclusive, nor may transfers between the UK and SA registers take place between Monday, 27 July 2015 and Friday, 31 July 2015, both dates inclusive.

Additional information for South African resident shareholders of Investec plc

- Shareholders registered on the South African register are advised that the distribution of 11,5 pence, equivalent to a gross dividend of 216 cents per share, has been arrived at using the Rand/Pound Sterling average buy/sell forward rate, as determined at 11h00 (SA time) on Wednesday, 20 May 2015
- Investec plc UK tax reference number: 2683967322360
- The issued ordinary share capital of Investec plc is 613 609 642 ordinary shares

- The dividend paid by Investec plc to South African resident shareholders and the dividend paid by Investec Limited on the SA DAS share are subject to South African Dividend Tax of 15% (subject to any available exemptions as legislated)
- Shareholders registered on the South African register who are exempt from paying the Dividend Tax will receive a net dividend of 216 cents per share, comprising 169.04348 cents per share paid by Investec Limited on the SA DAS share and 46.95652 cents per ordinary share paid by Investec plc
- Shareholders registered on the South African register who are not exempt from paying the Dividend Tax will receive a net dividend of 183.60 cents per share, (gross dividend of 216 cents per share less Dividend Tax of 32.4 cents per share)

By order of the board

D Miller
Company Secretary

20 May 2015