

**Investec plc**

Incorporated in England and Wales

Registration number: 3633621

JSE share code: INPPR

ISIN: GB00B4B0Q974

**Rand denominated preference share dividend announcement****Rand denominated non-redeemable, non-cumulative, non-participating perpetual preference shares (“preference shares”)****Declaration of dividend number 10**

Notice is hereby given that preference dividend number 10 has been declared from income reserves for the period 01 October 2015 to 31 March 2016 amounting to a gross preference dividend of 470.25000 cents per preference share payable to holders of the Rand denominated non-redeemable non-cumulative non-participating perpetual preference shares as recorded in the books of the company at the close of business on Friday, 10 June 2016.

**The relevant dates relating to the payment of dividend number 10 are as follows:**

Last day to trade cum-dividend	Friday, 03 June 2016
Shares commence trading ex-dividend	Monday, 06 June 2016
Record date	Friday, 10 June 2016
Payment date	Monday, 20 June 2016

Share certificates may not be dematerialised or rematerialised between Monday, 06 June 2016 and Friday, 10 June 2016, both dates inclusive.

**Additional information for South African resident shareholders of Investec plc**

- Investec plc United Kingdom tax reference number: 2683967322360
- The issued rand denominated preference share capital of Investec plc is 2 275 940 preference shares
- The dividend paid by Investec plc to shareholders recorded on the South African register is subject to South African Dividend Tax (Dividend Tax) of 15% (subject to any available exemptions as legislated)
- The net dividend amounts to 399.71250 cents per preference share for preference shareholders liable to pay the Dividend Tax and 470.25000 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

**D Miller**

Company Secretary

18 May 2016