

**Investec Bank Limited**

Incorporated in the Republic of South Africa

Registration number: 1969/004763/06

Share code: INLP

ISIN: ZAE000048393

LEI No.: 549300RH5FFHO48FXT69

**Preference share dividend announcement****Non-redeemable non-cumulative non-participating preference shares (“preference shares”)****Declaration of dividend number 36**

Notice is hereby given that preference dividend number 36 has been declared by the Board from income reserves for the period 01 October 2020 to 31 March 2021 amounting to a gross preference dividend of 290.85595 cents per preference share payable to holders of the non-redeemable non-cumulative non-participating preference shares as recorded in the books of the company at the close of business on Friday, 11 June 2021.

**The relevant dates for the payment of dividend number 36 are as follows:**

|                                     |                         |
|-------------------------------------|-------------------------|
| Last day to trade cum-dividend      | Tuesday, 08 June 2021   |
| Shares commence trading ex-dividend | Wednesday, 09 June 2021 |
| Record date                         | Friday, 11 June 2021    |
| Payment date                        | Monday, 14 June 2021    |

Share certificates may not be dematerialised or rematerialised between Wednesday, 09 June 2021 and Friday, 11 June 2021, both dates inclusive.

**Additional information to take note of:**

- Investec Bank Limited tax reference number: 9675/053/71/5
- The issued preference share capital of Investec Bank Limited is 14 917 559 preference shares
- The dividend paid by Investec Bank Limited is subject to South African Dividend Tax (Dividend Tax) of 20% (subject to any available exemptions as legislated)
- The net dividend amounts to 232.68476 cents per preference share for shareholders liable to pay the Dividend Tax and 290.85595 cents per preference share for preference shareholders exempt from paying the Dividend Tax.

By order of the board

**N van Wyk**

Company Secretary

20 May 2021